

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 22, 2002

REGISTRATION NO.: 24139

BOOK: 85

PAGE: 301

BONDS ISSUED BY: City of Fair Grove

AMOUNT OF ISSUE: \$330,000.00

COUNTY: of Greene

DATE OF ISSUE: February 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds, Series 1989 and 1991, of
the City

Rate of Interest	Amount	Maturity
2.500%	\$ 30,000.00	03/01/2003
3.000%	35,000.00	03/01/2004
3.375%	40,000.00	03/01/2005
3.750%	35,000.00	03/01/2006
4.000%	40,000.00	03/01/2007
4.250%	45,000.00	03/01/2008
4.500%	45,000.00	03/01/2009
4.600%	60,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be redeemed on and after
March 1, 2008 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$325,050.00

INTEREST RATE: 4.5009%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable